

FactSet Views Sample Reports

FactSet Views delivers reports from the Workstation that you can embed into your websites, portals, and applications. The reports, which come in a variety of sizes, range in focus from News and Prices to Estimates and Ownership—and beyond.

Tile – Event Calendar

FactSet Research Systems Inc. (FDS) \$272.24 Next Rpt Date: 25 Jun '19 Key Statistics Pending Mgt. Change

Event Calendar			EPS		Sales	
Date	Time (EST)	Description	Actual	Mean	Actual	Mean
Upcoming Events						
14 May '19	06:00 AM	Barclays Americas Select Franch...				
25 Jun '19	-	Q3 2019 Earnings Release (Proj...	-	2.37	-	359
24 Sep '19	-	Q4 2019 Earnings Release (Proj...	-	2.45	-	367
17 Dec '19	-	Q1 2020 Earnings Release (Proj...	-	2.56	-	372
Past Events						
09 Apr '19	10:00 PM	Live Webcast: Uncover Opportun...				
27 Mar '19	11:00 AM	Looking Into the New Frontier of ...				
26 Mar '19	11:00 AM	Q2 2019 Earnings Call	2.42	2.34	355	356
18 Dec '18	03:00 PM	Annual General Meeting				
18 Dec '18	11:00 AM	Q1 2019 Earnings Call	2.35	2.29	352	350
25 Sep '18	11:00 AM	Q4 2018 Earnings Call	2.20	2.21	346	346
26 Jun '18	11:00 AM	Q3 2018 Earnings Call	2.18	2.13	340	340
15 May '18	09:20 AM	Barclays Americas Select Franch...				

Tile – Company Profile

FactSet Research Systems Inc. (FDS) \$272.24 Next Rpt Date: 25 Jun '19 Key Statistics Pending Mgt. Change

Profile

Sector: Commercial Services | Industry: Financial Publishing/Services | Mkt Cap (M): \$10,410 | EV (M): \$10,740 | Sales (M): \$1,392

FactSet Research Systems, Inc. provides integrated financial information and analytical applications for the global investment community. The company operates its business through the following segments: Research Solutions, Portfolio Management & Trading Solutions, Analytics Solutions, Wealth Solutions, and Content & Technology Solutions. The Research Solutions segment offerings comprise core applications, including universal screening, company & security analytics, industry & markets, filings, ownership, research, news, and research management solutions. The Portfolio Management & Trading Solutions segment focuses on workflows, such as multi-asset execution management system platform, and compliance as well as order management functionality. The Analytics Solutions segment addresses workflows around risk, performance and reporting. This segment includes portfolio analysis, an interactive tool that helps users make decisions with a flexible, multi-tile interface of reports and charts. It also offers client-requested functionality, such as fixed income optimization and the duration times spread attribution model. The Wealth Solutions segment offers investment portfolio management, advisory services, financial planning and other financial services. The Content & Technology Solutions segment delivers content and analytics through FactSet platform, cloud-based application program interfaces and white label solutions. FactSet Research Systems was founded by Howard E. Wille and Charles J. Snyder in... More

Price (\$): \$272.24

YTD	36.0%
3M	22.7%
1Y	37.8%
Beta	1.12
FY1 PE	28.4x

Tile – StreetAccount News

FactSet Research Systems Inc. (FDS) \$272.24 Next Rpt Date: 25 Jun '19 Key Statistics Pending Mgt. Change

StreetAccount News

26 MAR '19 7:00 A.M. (ET)
FactSet reports Q2 adjusted EPS \$2.42 vs FactSet consensus \$2.34

25 MAR '19
StreetAcco...

18 DEC '18
FactSet rep...

07 DEC '18
Credit Swis...

07 DEC '18
Barclays up...

02 OCT '18
Deutsche B...

26 SEP '18
Street Tak...

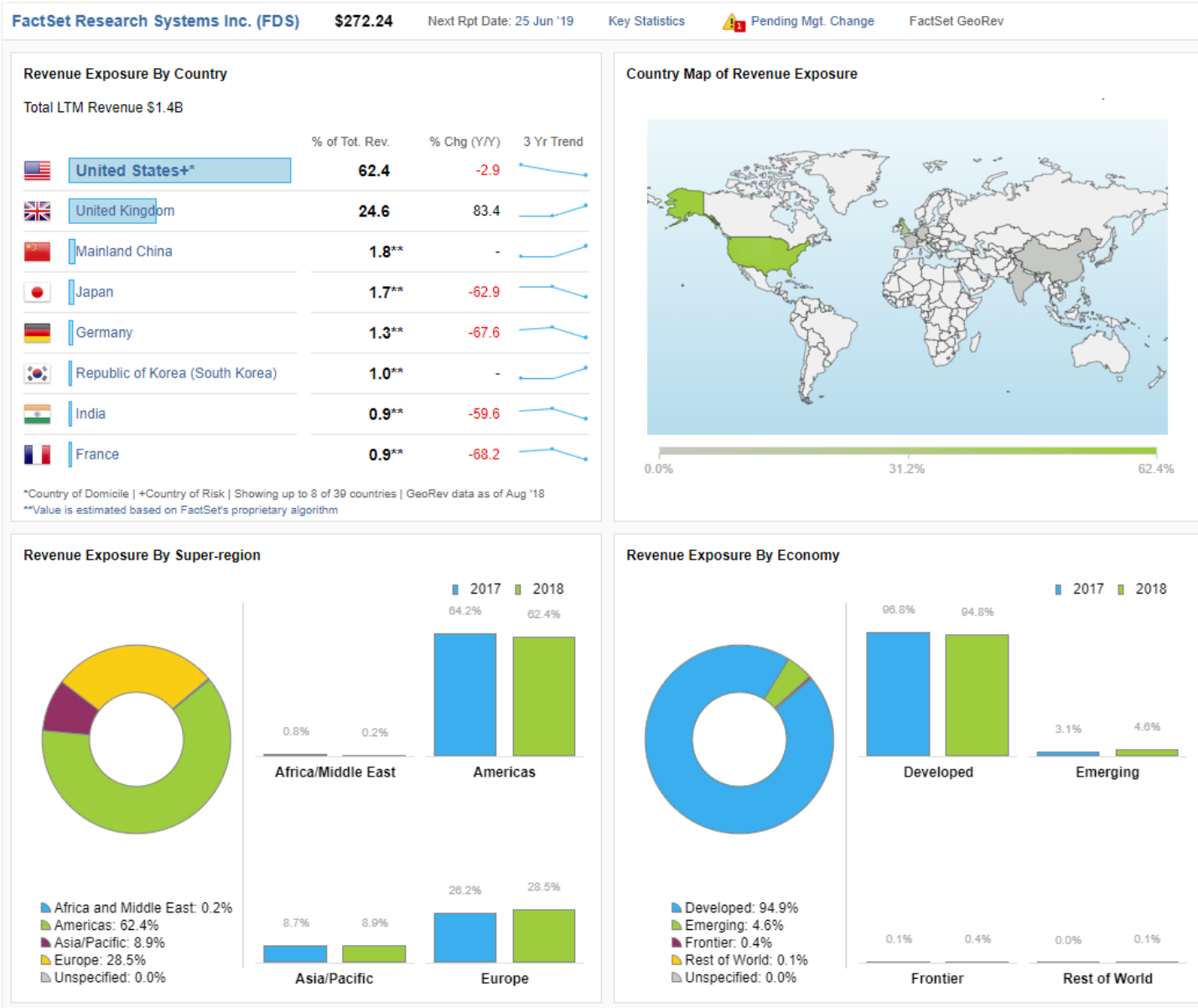
News Tile

FactSet reports Q2 adjusted EPS \$2.42 vs FactSet consensus \$2.34
26 MAR '19 7:00 A.M. (ET)

- **Reports Q2 (Feb):**
 - Revenue \$354.9M vs FactSet \$356.2M
 - Organic revenue +5.7% y/y vs prior quarter's +6.4%
 - Metrics:
 - ASV plus professional services \$1.44B at 28-Feb vs consensus \$1.43B
 - Organic ASV plus professional services +\$21.0M q/q
 - Organic ASV plus professional services +0.0%, with buy-side +5.3% and sell-side +9.2%, vs prior quarter's +5.9% and +6.6%
 - 83.9% of organic ASV was buy-side, unchanged from prior quarter
 - Adjusted operating margin 33.2% vs consensus 32.4%, and 31.5% in the prior quarter
 - Client count +108 to 5,405 at 28-Feb, driven by an increase in corporate and wealth management clients
 - Users +6,854 to 122,063 at 28-Feb, driven by an increase in banking and wealth management
- **F19 (Aug) Guidance:**
 - Adjusted EPS \$0.50-0.55 vs prior guidance \$0.45-0.55 and FactSet \$0.55
 - Reaffirms revenue \$1.41-1.45B vs FactSet \$1.44B

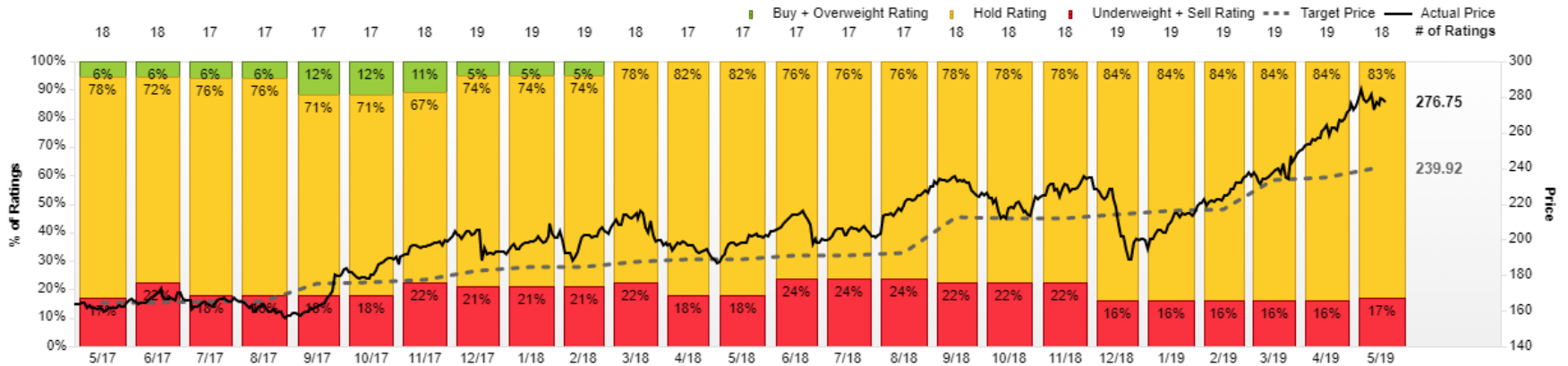
Close

Report – Geographic Revenue



Report – Estimates Targets & Ratings

FactSet Research Systems Inc. (FDS) -- Next Rpt Date: 25 Jun '19 Key Statistics Pending Mgt. Change FactSet Estimates



U.S. Dollar Institutional Investor

Broker	Analyst	Rating Date	Rating*	Price on Rating Date	Tgt Price Date	Tgt Price*	Price on Tgt Price Date	Tgt Price Implied Return (%)
Mean		20 May '19	Hold (2.17)	276.75	20 May '19	239.92	276.75	-13.3
Wells Fargo Securities	William A. Warrington Jr.	17 May '19	Hold →	278.42	17 May '19	225.00 →	278.42	-18.7
BofAML	David Chu	16 May '19	Hold →	278.59	16 May '19	290.00 ↑	278.59	4.8
Macquarie Research	Hamzah Mazari	02 May '19	Hold →	274.54	02 May '19	200.00 →	274.54	-27.7
Barclays	Manav Patnaik	01 May '19	Hold →	272.02	01 May '19	275.00 ↑	272.02	-0.6
Morgan Stanley	Toni M. Kaplan	10 Apr '19	Hold →	256.36	10 Apr '19	235.00 ↑	256.36	-15.1
Deutsche Bank Research	Ashish Sabadra	27 Mar '19	Hold →	243.04	26 Mar '19	245.00 ↑	246.30	-11.5
Credit Suisse	Kevin D. McVeigh	26 Mar '19	Hold →	246.30	26 Mar '19	238.00 →	246.30	-14.0
UBS	Alex Kramm	26 Mar '19	Sell →	246.30	26 Mar '19	212.00 ↑	246.30	-23.4
Goldman Sachs	George K. Tong	26 Mar '19	Hold →	246.30	26 Mar '19	253.00 ↑	246.30	-8.6
William Blair	Timothy McHugh	26 Mar '19	Hold →	246.30	-	-	-	-
Raymond James	Patrick O'Shaughnessy	26 Mar '19	Sell →	246.30	-	-	-	-
Oppenheimer	Glenn Greene	26 Mar '19	Hold →	246.30	-	-	-	-
Stifel Nicolaus	Shlomo H. Rosenbaum	26 Mar '19	Hold →	246.30	26 Mar '19	230.00 ↑	246.30	-16.9
DA Davidson	Peter Heckmann	26 Mar '19	Hold →	246.30	26 Mar '19	214.00 ↑	246.30	-22.7
Piper Jaffray	Peter P. Appert	26 Mar '19	Hold →	246.30	26 Mar '19	262.00 ↑	246.30	-5.3

REPORTS
FactSet Research Systems Inc. (FDS) \$276.75
Next Rpt Date: 25 Jun '19
Key Statistics
Pending Mgt. Change
FactSet Ownership

Company Reports

- Company Summary
- Debt Summary
- Comprehensive Detail
- Historical Analysis
- Holder Type Trend
- Consolidated Share Class
- Peer Analysis
- Insider Transactions Detail
- Ultimate Parent
- Ownership Activity
- Holder Type Analysis
- Trend Analysis
- Peer Summary
- Corporate Activism

Ownership Statistics

SHARES OS
38,240,000

96% TOTAL OWNERSHIP

- 94.27% Inst. Ownership
- 53.32% Top 10 Inst. Holders
- 1.77% Insider Ownership
- 3.96% Unknown

SHORT INTEREST FLOAT INST. OWNERSHIP

8.7 DAYS / 5.8% FLOAT **98.2%** **96.0% OF FLOAT**

31 Mar '19 13F Filing Count 502 (90.45%)

31 Dec '18 13F Filing Count 16 (2.88%)

Other Filings 37

Data as of: 19 May '19

Active vs Passive

Active vs Passive A...

Investor Type Analysis

Investor Type

Top 15 Institutions / Top 5 Insiders/Stakeholders

Rank	Type	%OS	Position (000)	Pos Chg (000) [Recent]	Mkt Val (MM)	% Port	Activism	Report Date	Source
-	Total	63.41	24,247	15	6,751	-	-	-	-
-	Institutions	61.68	23,587	9	6,567	-	-	-	-
1	The Vanguard Group, Inc.	9.57	3,660	34	1,019	0.02	Very Low	03/31/2019	13F Form
2	BlackRock Fund Advisors	8.40	3,214	71	895	0.04	Medium	03/31/2019	13F Form
3	Loomis, Sayles & Co. LP	7.75	2,965	20	826	0.79	Very Low	03/31/2019	13F Form
4	BAMCO, Inc.	7.62	2,915	34	812	2.90	Low	03/31/2019	13F Form
5	Wells Fargo Clearing Services LLC	4.43	1,693	-35	471	0.30	Very Low	03/31/2019	13F Form
6	Morgan Stanley Investment Management Ltd.	4.28	1,636	66	455	0.90	Low	03/31/2019	13F Form
7	Wellington Management Co. LLP	3.61	1,381	-54	384	0.06	Very Low	03/31/2019	13F Form
8	Kayne Anderson Rudnick Investment Management LLC	3.17	1,211	-240	337	1.82	Very Low	03/31/2019	13F Form
9	SSgA Funds Management, Inc.	2.44	931	31	259	0.02	Very Low	03/31/2019	13F Form
10	Managed Account Advisors LLC	2.05	784	13	218	0.09	Very Low	03/31/2019	13F Form
11	Atlanta Capital Management Co. LLC	1.96	749	-95	208	0.96	Very Low	03/31/2019	13F Form
12	Investec Asset Management Ltd.	1.89	721	-42	201	0.40	Very Low	03/31/2019	13F Form
13	Disciplined Growth Investors, Inc.	1.58	602	-7	168	3.03	Very Low	03/31/2019	13F Form
14	Renaissance Technologies LLC	1.55	592	98	165	0.15	Very Low	03/31/2019	13F Form
15	Geode Capital Management LLC	1.40	534	113	149	0.03	Very Low	03/31/2019	13F Form